

Q2 2026 Highlights

Build Specialised AI Agents in Finance, Enterprise and Growth

A Real Pivot - Two Agents in Market, Margins and Profit Turned Positive

Q2 2026 at a Glance



Q2 Total Revenue

US\$13.9M

+38.8% QoQ



Agentic Revenue

US\$7.4M

53% of total revenue



Gross Margin

79.5%

vs 67.7% in Q1



Operating Income

US\$1.0M

Turned Positive



Adj. EBITDA

US\$ 1.9M

Turned Positive

Strategic Progress in Q2 2026

Ambre and MIA are the first two agents, not the full portfolio

Ambre - Flagship AI Agent for Personal Finance

- In market as of Sept 1, available by invitation-only
- Works across existing exchange and brokerage accounts
- Does not place orders; users are connected to the expert team when they decide to act

MIA - Marketing AI Agent

- Built and scaled inside iClick and CMRS
- Already used in day-to-day campaigns for 100+ enterprise customers
- Available as a direct product as of Sept 1

Strategic Foundation – What Underpins the Pivot

Dfferentiated foundation: deep domain expertise, trusted financial infrastructure, experience serving sophisticated users.



Nine Years in Markets

- Started as Amber AI in 2017
- Licensed workflows, execution connectivity and client trust were built before the agents



How Every Agent Gets Built

- One repeatable pattern:
- Real business, clients and workflows
 - Convert the expertise into an agent
 - Take the agent to market



What We Own

Not the model layer, but the layer above: vertical knowledge, tools and data, workflow design, and controls reliable enough for high-stakes domains



First Evidence in the P&L

- US\$7.4M classified as agentic revenue
- Operating income and adj. EBITDA turned positive

Agentic revenue is a classification of how work is delivered, not revenue from Ambre. Ambre launched after quarter-end and contributed no Q2 revenue. Prior financial guidance has been withdrawn. The Company expects to set out a financial framework at Investor Day, currently expected before year-end.

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