

Third Quarter 2025 Highlights

Global leading digital wealth management platform – serving institutional investors and HNWIs with private banking-level execution and unrivaled access to digital assets opportunities.

Strategic Initiatives

Launch of US\$50M Share Repurchase Program

Share repurchase program of up to **US\$50 million** over the next 12 months, reflecting our confidence in company's business momentum and long-term growth

Q3 25 Financial Highlights

Enhanced operational profitability with continuous substantial growth in revenue and gross profit

Overall Performance



Segment Revenue

Wealth Management Solutions

US\$7.5mn

Marketing & Enterprise Solutions **US\$4.4mn**

Execution Solutions **US\$3.2mn**

Payment Solutions **US\$1.2mn**

For more details on these non-GAAP financial measures, please see the tables captioned "Unaudited Reconciliations of GAAP and Non-GAAP Results" set forth at the end of our earnings release.

Q3 25 Operational Excellence

Exceptional Client Engagement and Market Momentum

Cumulative KYC'ed Users

+20.4% YoY

Client Assets on Platform

+69.8% YoY

Data as of September 30, 2025

Business Developments and Strategic Updates

1. High-Quality Revenue Mix and Margin Expansion

Focus on high-quality and high-margin revenue streams, enhancing execution capabilities and expand product offerings to meet diverse client profile, such as broadened structured product suite, digital-asset inheritance solutions, optimized OTC workflows

2. Strengthening Client Metrics

Significant increase in client assets on platform, cumulative users, trading volumes, and demand across all revenue streams, demonstrating strong client engagement

3. AI Integration

Integration of AI-driven tools across internal workflows and client-facing platforms, improving operational efficiency and enhancing long-term margin expansion

4. Launch of Institutional RWA Platform

Introduced a full-stack RWA platform, supporting the entire lifecycle of tokenized assets from issuance to liquidity management and yield farming

5. Expansion of Digital Assets Treasury Service

Launched institutional-grade Digital Asset Treasury services for corporates and public companies, providing end-to-end support across consulting, trade execution, compliance, and digital asset management solutions

For financials: Results for the third quarter of 2025 included the net income from WFTL Assigned Contracts and Sparrow based on the intercompany service agreements entered into in connection with the merger, which was not reflected in our results for the second quarter of 2024. **For operating data:** The operating metrics include operating data from Sparrow business, the WFTL assigned contracts. While the relevant entities were not consolidated subsidiaries of the Company throughout the relevant periods, their operating data have been included on a pro forma basis for illustrative purposes assuming the completion of the DWM Asset Restructuring contemplated in the Merger. As of the date of this earnings release, other than the consolidation of Sparrow business following the relevant regulatory approval in April 2025, the DWM Asset Restructuring has not been completed. **Disclaimer:** This one-pager is provided for informational purposes only and does not constitute an offer or solicitation to buy or sell any securities. The information contained herein is subject to, and should be read in conjunction with, the full disclaimer set forth in the investor relations deck available on our IR website. In the event of any inconsistency, the disclaimer in the IR deck shall prevail. This summary is subject to the Safe Harbor provisions outlined in our earnings release.