

AMBER
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Amber International Holding Ltd

Building the Foundation of Institutional Crypto Finance

Nasdaq: AMBR | FY 2024 - Earnings Conference Call

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Business Overview

Company Overview

Amber Premium is the operating brand of Amber International Holding Limited, a leading provider of institutional crypto financial services and solutions.

US\$1.2bn+

Monthly Client Transaction
Volume

2,000+

Digital Assets Supported

100+

Access across CEXs, DEXs &
OTC Markets

8+

Backed by Amber Group's 8+
Years of Industry Leadership

Why Amber Premium Leads the Industry?



Unrivaled Industry Connectivity & First-to-Market Innovation

- Backed by Amber Group's 8+ years of digital asset leadership, Amber Premium pioneers institutional DeFi, tokenized assets, and next-gen financial products within Asia's leading blockchain networks.



Advanced Market Access with Exclusive Products

- Seamless execution across CEX, DEX, and OTC markets, ensuring deep liquidity, best-price execution, and exclusive access to institutional-grade opportunities.



Scalable Infrastructure & API Solutions

- Enterprise-grade, API-driven solutions enabling regulated, risk-managed digital asset access for financial institutions, asset managers, and businesses.

Equity Snapshot

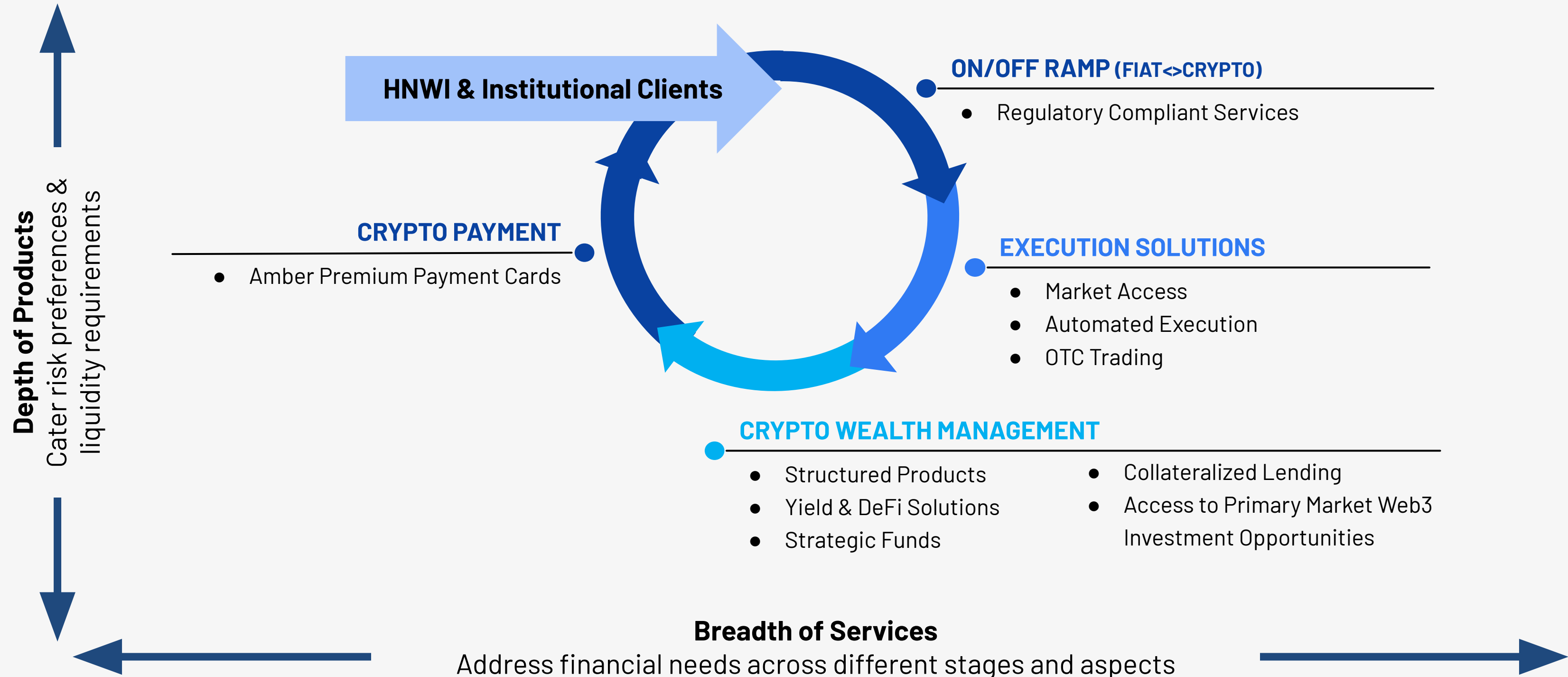
Metric	Value
Ticker Symbol	NASDAQ: AMBR
Share Price	US\$11.98 (as of March 31, 2025)
Market Cap	US\$1.1 Billion (as of March 31, 2025)
Shares Outstanding (in terms of ADS)	90.5 Million
Fiscal Year End	December 31
Headquarters	Singapore

Amber International Holding Ltd (Nasdaq: AMBR)



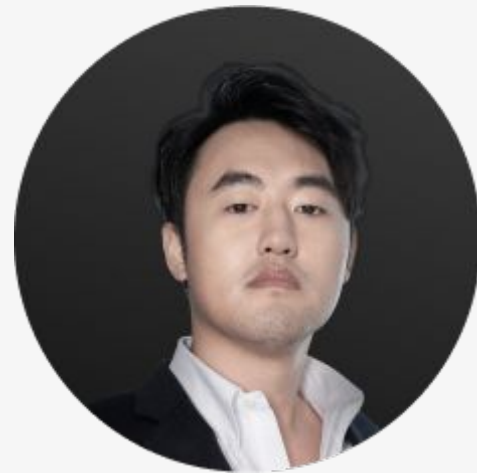
What We Offer

Institutional-grade Digital Asset Investment & Financial Solution



Our Leadership

Experienced Leadership from Top Financial Institutions, Technology Firms, and Global Market Leaders



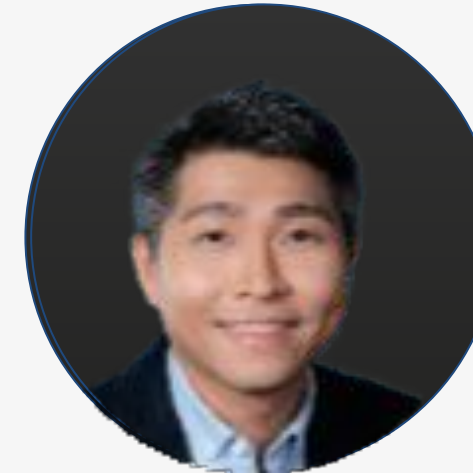
Michael Wu
Chairman of the Board



Wayne Huo
CEO & Director



Sammy Hsieh
Director



Terence Li
Chief Strategy Officer



Josephine Ngai
Chief Financial Officer



Business Updates

Nasdaq Listing Lays Strong Foundation for Amber Premium's Institutional Digital Asset Business Expansion

Amber International's Nasdaq Listing

Listed On Nasdaq: AMBR

- The merger between Amber DWM Holding Limited and iClick Interactive Asia Group Limited was completed. The combined entity, now named Amber International Holding Limited, commenced trading on the Nasdaq Global Market under the ticker symbol AMBR on March 13.

Advancing Institutional Offerings Through Tokenization

RWA and Tokenization

- Delivering blockchain-native, yield-enhanced products
- Offer institutional clients diversified, transparent, and secure access to emerging asset classes

Strengthening Brand & Go-to-Market Strategy

Resources Consolidation

- Refined go-to-market strategy and integrating key resources across regions.
- Sparrow Tech recently integrated into Amber International following the approval from the Monetary Authority of Singapore.

Expanding Global Presence

Expanding in Key Jurisdictions

- Amber International continues to expand its international footprint, with a strategic focus on key financial jurisdictions, particularly in Asia and the Middle East.

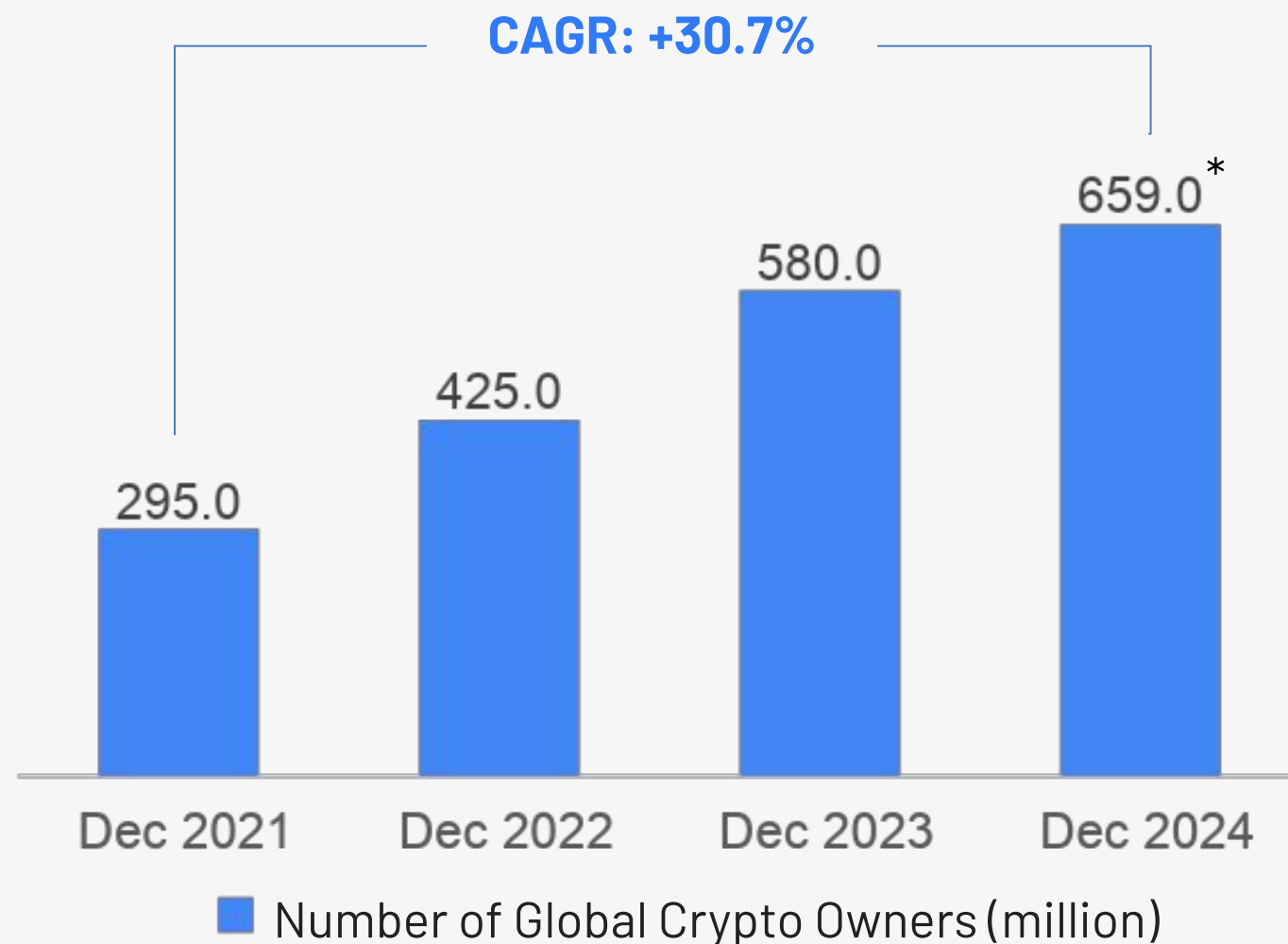
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Growth Drivers

Next-Phase Transformation Drivers

External Tailwind: Accelerating Global Crypto Adoption, Leading by HNWIs

**Global Cryptocurrency Owners
Reached 659 million in December 2024**



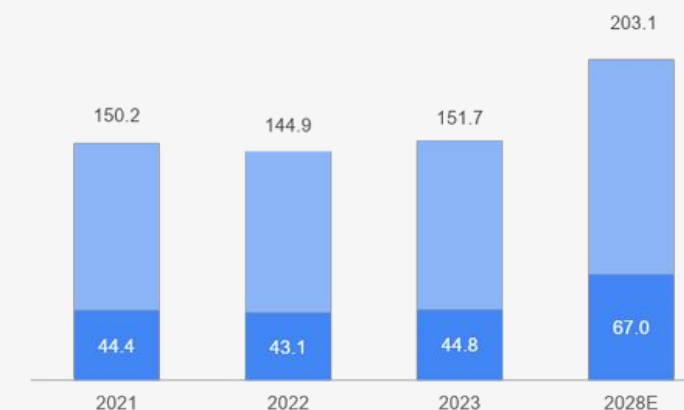
Source: Crypto.com Research

*Remarks: It's estimated that 658 million crypto owners were based on on-chain activities while 1.2 million is spot BTC ETGs owners

Amber International Holding Ltd (Nasdaq: AMBR)

Total Wealth of HNWI

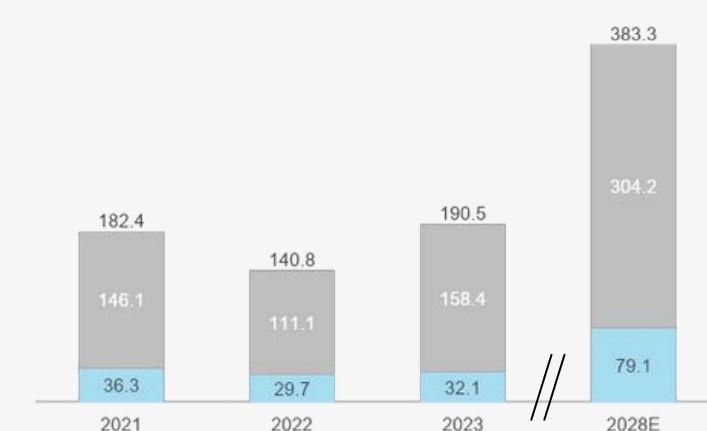
(US\$T)



	CAGR (2023-2028E)
Global	6.0%
APAC	8.4%

Digital Wealth of HNWIs

(US\$B)



	CAGR (2023-2028E)
Global	15.0%
APAC	19.7%

- Global HNWI total wealth growing at 6.0% CAGR (2023-2028E), with APAC leading at 8.4% CAGR.
- Digital wealth of HNWIs expected to reach US\$383B by 2028, growing at 15% CAGR globally, 19.7% in APAC.

Source: Frost & Sullivan

Next-Phase Transformation Drivers (Cont'd)

External Tailwind

Accelerated Institutional Adoption

Anticipated Regulation Clarity

According to CoinShares Research, as of Q4 2024:

<p>Accelerated Institutional Adoption</p>	<ul style="list-style-type: none"> Professional investors (>US\$100m AUM) hold US\$27.4 billion worth of Bitcoin ETFs Equivalent to 114% increase from the previous quarter's US\$12.4 billion
<p>Hedge Funds Lead</p>	<ul style="list-style-type: none"> Hedge funds alone making up 41% of all 13-F Bitcoin ETF holdings
<p>Advisors and Brokerages Remain Active</p>	<ul style="list-style-type: none"> Investment advisors represent 41% of 13-F holdings, and in a much larger clip across over 1,200 entities.
<p>First Government Enters the Market</p>	<ul style="list-style-type: none"> The Emirate of Abu Dhabi filed for a US\$439 million position, marking the first sovereign bitcoin exposure disclosed through 13-F filings.

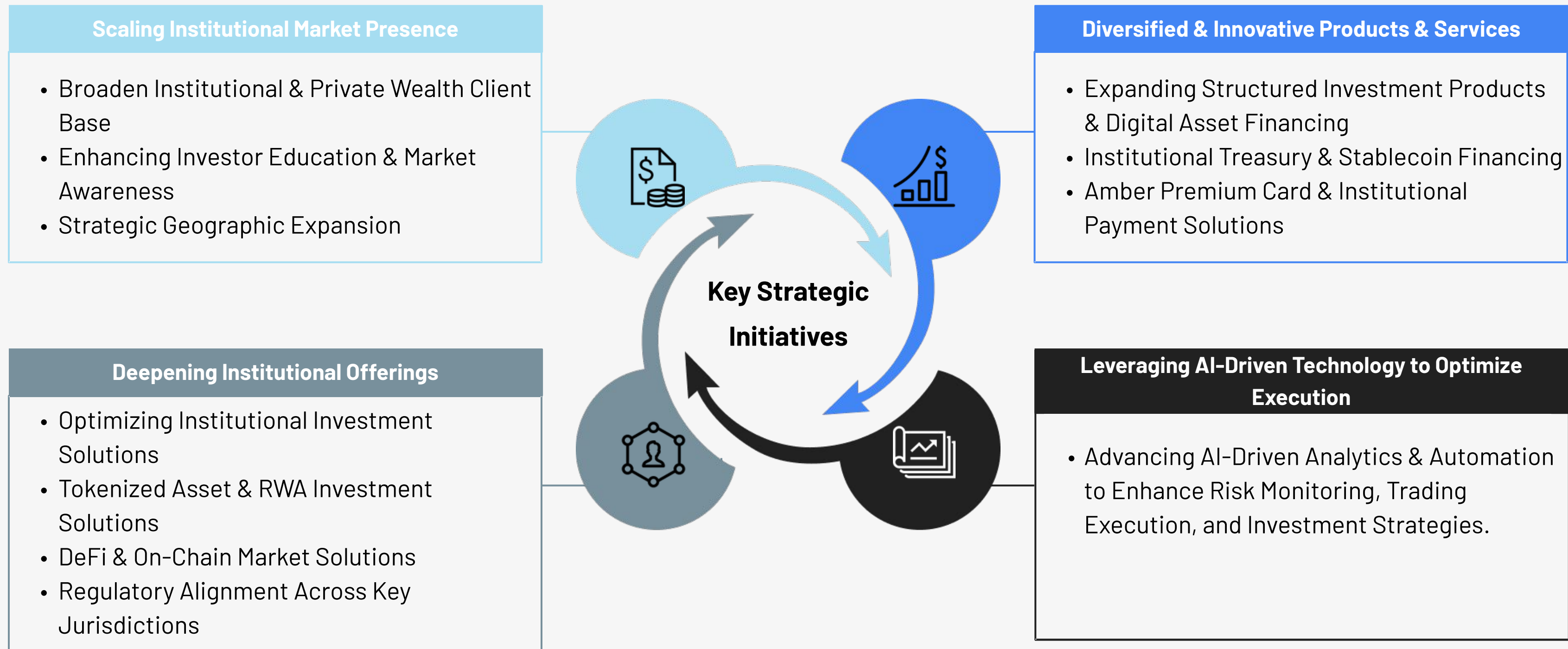


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Increasing regulatory clarity and momentum with more favorable policy environment are accelerating institutional adoption and market integration of digital assets.

Next-Phase Transformation Drivers (Cont'd)

Internal Growth Strategy



Financial Discussion

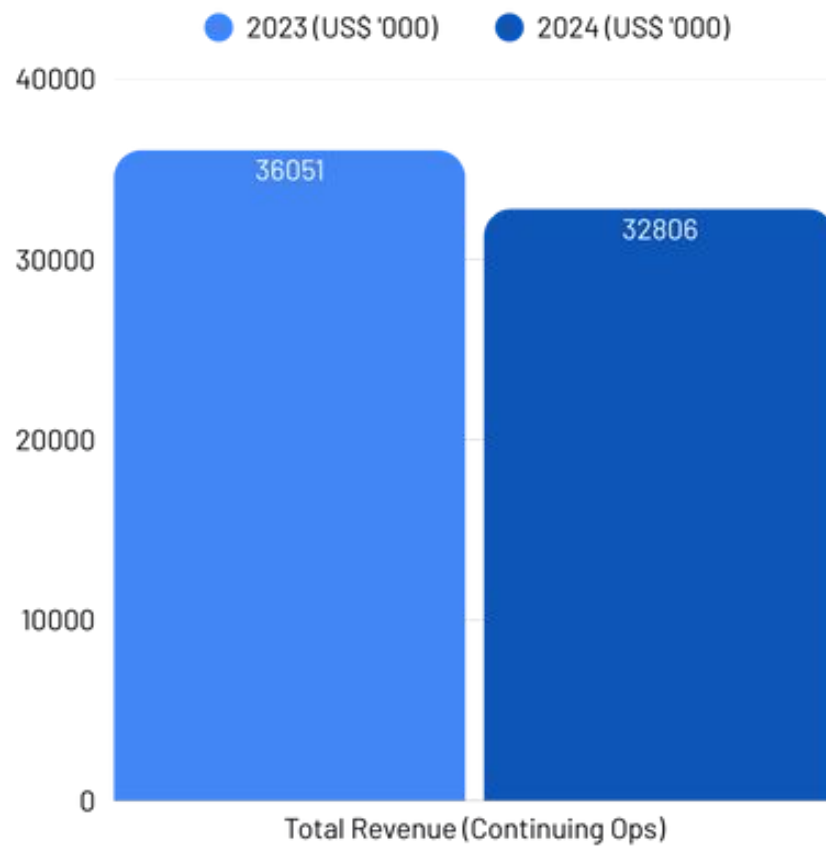
Key Financial of iClick

Annual Financial Results As of December 31, 2024*

The following summarized the unaudited financial results of the Company for the year ended December 31, 2024, which included the financial results of its legacy marketing solutions and enterprise solutions business in Asia but did not include the financial results of Amber DWM Holding Limited

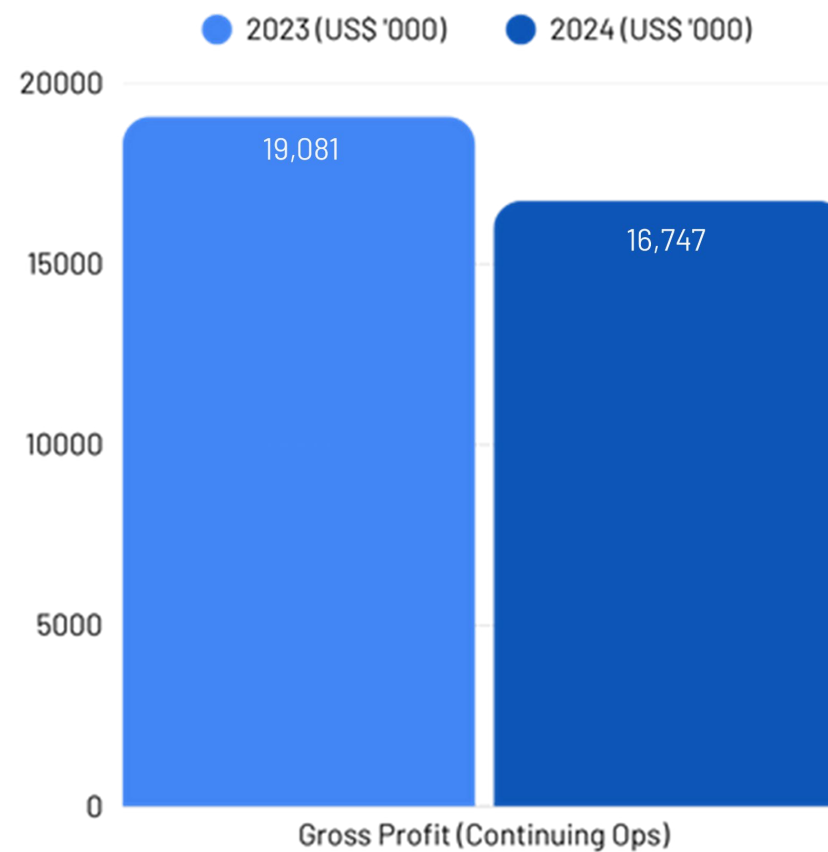
US\$32.8 million

Revenue



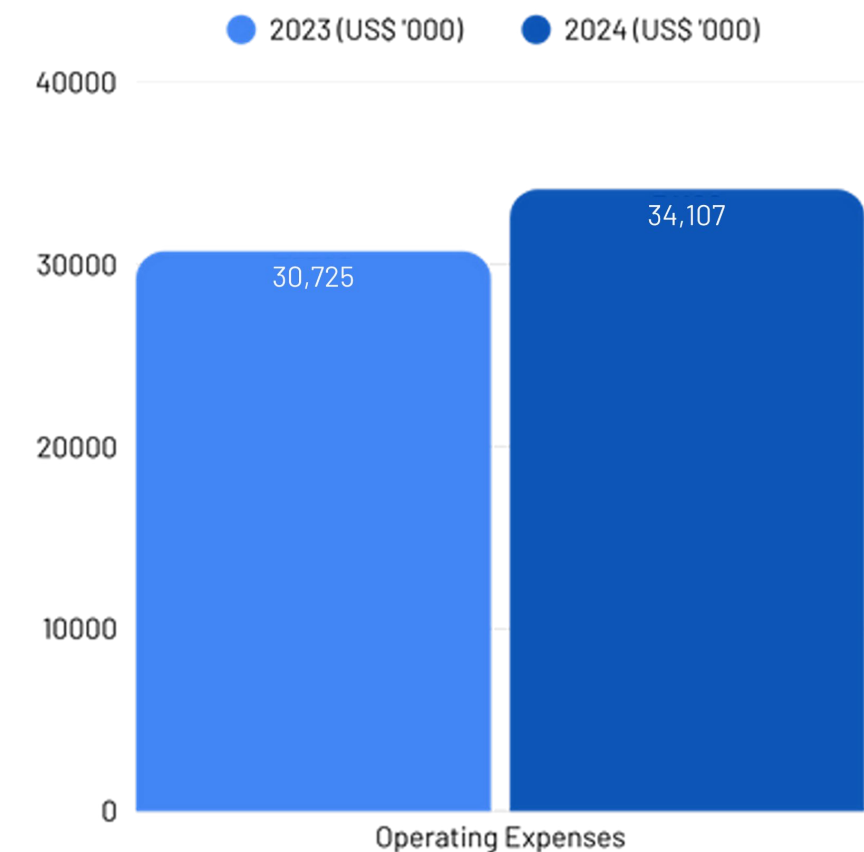
US\$16.7 million

Gross profit



US\$34.1 million

Total operating expenses



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Thank you

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