

Second Quarter 2025 Highlights

Asia's leading digital wealth management platform – serving institutional investors and HNWI's with private banking-level execution and unrivaled access to digital assets opportunities.

Q2 25 Financial Highlights

Record-quarter with historical high revenue and gross profit, led by significant growth in Wealth Management Solutions

Overall Performance



Revenue

US\$21.0mn

Gross Profit

US\$15.0mn

Segment Revenue

Wealth Management Solutions

US\$11.5mn

Marketing & Enterprise Solutions
US\$6.6mn

Execution Solutions
US\$2.0mn


Payment Solutions
US\$0.9mn

For more details on these non-GAAP financial measures, please see the tables captioned "Unaudited Reconciliations of GAAP and Non-GAAP Results" set forth at the end of our earnings release.

Q2 25 Operational Excellence

Exceptional Client Engagement and Market Momentum

Cumulative KYC'ed Users

+20.8% YoY 

Client Assets on Platform

+35.7% YoY 

Data as of June 30, 2025

Business Developments and Strategic Updates

1. Promoting Institutional Adoption

- Service package for digital asset treasury firms
- Engage traditional institutions exploring tailored crypto entry
- Build B2B2C brokerage infrastructure

2. AMBR Tokenization & On-Chain Exposure

- The first Asia-based public company whose stock is made available onchain via xStocks, enabling 24/7 global access and trading of tokenized AMBR shares alongside major global stocks

3. Innovative Financial & Seamless Platform Evolution

- Delivery of comprehensive structured product suites that adapt across market cycles
- Evolving a seamless, AI-embedded platform to enhance client onboarding, product selection, and portfolio monitoring

4. RWA Initiatives

- End-to-end solution integrates advisory, custody, and liquidity
- Broaden the range of tokenized products, working alongside ecosystem partners to deliver a more unified portfolio experience for clients

5. AgentFi Innovation

- Launching AI-native technologies and AI Agent like across marketing, social engagement, and client support functions to personalize and scale our operations and business efficiently and more consistently

For financials: Results for the second quarter of 2025 included the net income from WFTL Assigned Contracts and Sparrow based on the intercompany service agreements entered into in connection with the merger, which was not reflected in our results for the second quarter of 2024. **For operating data:** The operating metrics include operating data from Sparrow business, the WFTL assigned contracts. While the relevant entities were not consolidated subsidiaries of the Company throughout the relevant periods, their operating data have been included on a pro forma basis for illustrative purposes assuming the completion of the DWM Asset Restructuring contemplated in the Merger. As of the date of this earnings release, other than the consolidation of Sparrow business following the relevant regulatory approval in April 2025, the DWM Asset Restructuring has not been completed.

Disclaimer: This one-pager is provided for informational purposes only and does not constitute an offer or solicitation to buy or sell any securities. The information contained herein is subject to, and should be read in conjunction with, the full disclaimer set forth in the investor relations deck available on our IR website. In the event of any inconsistency, the disclaimer in the IR deck shall prevail. This summary is subject to the Safe Harbor provisions outlined in our earnings release.

For more insights, visit our investor presentation at ir.ambr.io