



Clear Street Initiates Coverage of Amber International (AMBR) with "Buy" Rating and a Target Price of \$11

NEW YORK, Aug. 21, 2025 /PRNewswire/ -- Clear Street has initiated coverage of Amber International (NASDAQ: AMBR) with a "Buy" rating and a target price of \$11.00, representing a significant upside from AMBR's recent closing price of \$5.34.

According to Clear Street's report^[1], the stock currently trades at just 3.8 times projected enterprise value to revenue for 2027. The firm highlights several near-term growth drivers, including Amber's newly launched \$100 million crypto ecosystem reserve strategy and its rapid expansion across the Asia-Pacific and EMEA markets to capture institutional demand.

Clear Street forecasts Amber International to achieve a compound annual revenue growth rate (CAGR) of around 25% through 2027. The company's asset-light operating model is expected to support margin improvement and strong cash flow generation.

Amber International offers scalable, fee-based services designed to facilitate institutional adoption of digital assets, focusing on wealth management, trade execution, and payment solutions.

[1] [Clear Street Starts Amber International with Buy on Digital Asset Exposure – The Fly](#)

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DLK Advisory Limited, Michelle Shi, Tel: +852 2857 7101